

RYVL

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The Marketing Group says unconditional share placing linked to Blockchain Nordic acquisition completed

The Marketing Group PLC (NASDAQ OMX:TMG), which trades as RYVL, said the unconditional share placing announced on 6 December linked to its acquisition of Blockchain Nordic has been completed.

Under the unconditional placing, which is not subject to shareholder approval, the company said 13,000,000 shares were issued at a price of €0.0225 each to raise €292,500.

READ: The Marketing Group strikes €4.8m deal to acquire Blockchain Nordic. Meanwhile, it said, the conditional placing of 18,112,000 units - comprising one share and one warrant to subscribe at €0.05 for a share at a per unit price of €0.0225 - which is subject to shareholder approval, is expected to close shortly and has received subscriptions covering a "substantial proportion" of amount.

Adam Graham, The Marketing Group's executive chairman, said: "We are delighted with the investor support shown for the fund raisings. These funds together with the acquisition of Blockchain Nordic will provide a powerful springboard for the Group to launch into 2019 with increased scale, renewed focus and positive momentum."

Share Information

Code: TMG

Listing: NASDAQ OMX

Sector: Business & education services

Website: ryvl.com

Company Synopsis:

*RYVL is the trading name of The Marketing Group Plc - a full service global marketing network. It comprises a portfolio of complementary marketing agencies, each with specialist expertise, which together offer a broad suite of marketing services to global blue-chip clients. The Group has offices around the world and provide a full service offering to global brands. *

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