



GREATLAND GOLD PLC

(AIM:GGP)

Proactive One2One Presentation

26 June 2018

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OVERVIEW

- AIM listed (LON:GGP) natural resources exploration and development company with a primary focus on gold, nickel and cobalt exploration projects
- Well funded (approx. £4.5m in cash at 31 December 2017) to advance exploration across its portfolio of projects whilst actively investigating a range of new external opportunities
- 100% ownership of its six projects: Paterson (Havieron and Black Hills), Ernest Giles, Panorama and Bromus in Western Australia and Firetower and Warrentina in Tasmania
- Havieron: Exceptional results from first drill hole (HAD001), **121m at 2.93g/t gold and 0.23% copper** from 497m, including **11.5m at 21.23g/t gold and 0.67% copper** from 568.5m
- Black Hills: Early exploration work has recovered multiple gold nuggets and gold pieces in bedrock
- Ernest Giles: RC drill programme has commenced, twenty-four RC holes planned at Meadows to test a large 5km by 1.5km gold anomaly identified by Deep Sensing Geochemistry work, up to six drill holes at Empress and Wishbone, and one drill hole to test Carnegie nickel sulphide target

BOARD OF DIRECTORS



GERVAISE HEDDLE
Chief Executive Officer

- Gervaise is CEO of Greatland Gold PLC, and Non-Executive Director of Metal NRG PLC
- Previously, Gervaise was a Non-Executive Director of Thor Mining PLC, a Division Director of Macquarie Bank, and a Fund Manager at Merrill Lynch Investment Managers



ALEX BORRELLI
Non-Executive Chairman

- Alex is Chairman of Greatland Gold PLC, and Chairman and CEO of BMR Group PLC
- Alex is a Chartered Accountant with many years experience in investment banking



CALLUM BAXTER
Chief Technical Officer

- Callum is CTO of Greatland Gold PLC, and Chairman/CEO of Starvest PLC
- Callum is an experienced geologist and investor with over twenty-five years exposure to capital markets and the natural resources sector, specialising in early stage exploration

STRATEGY

- To increase shareholder value through:
 - applying advanced exploration techniques in under-explored areas
 - identifying and acquiring suitable undervalued exploration, development and producing projects
 - the systematic evaluation of its existing exploration projects and the realisation of exploration targets into resources and reserves
- Where possible acquire 100% of the project
- Geographically targeted - operations are focused on, but not limited to Australia
- Only operate in countries that Greatland has knowledge of or can add value to



SIX PROJECTS: ALL 100% OWNED

Paterson Project (WA)

- Exceptional results from first drill hole at Havieron, awaiting results for three final holes
- Black Hills: gold nuggets discovered in first few days of maiden exploration programme (ongoing)

Ernest Giles Project (WA)

- Vast and virtually unexplored greenstone belt, multiple gold targets identified
- RC drilling programme has commenced, testing a large DSG anomaly identified by Newmont

Panorama Project (WA)

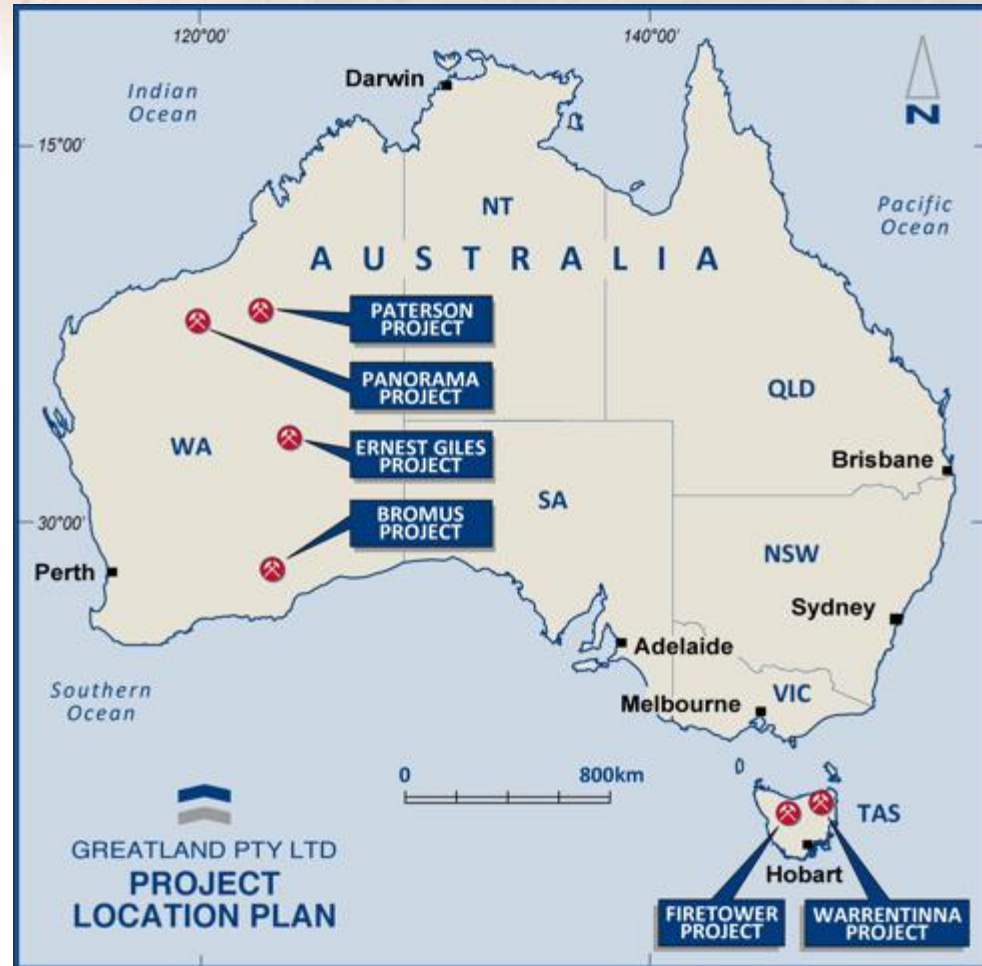
- Three adjacent licence applications in Pilbara region, two styles of potential gold mineralisation

Firetower and Warrentinna Projects (TAS)

- Two gold projects based in Tasmania, both demonstrated high grade gold mineralisation

Bromus Project (WA)

- Exploration model under review



PATERSON PROJECT: OVERVIEW

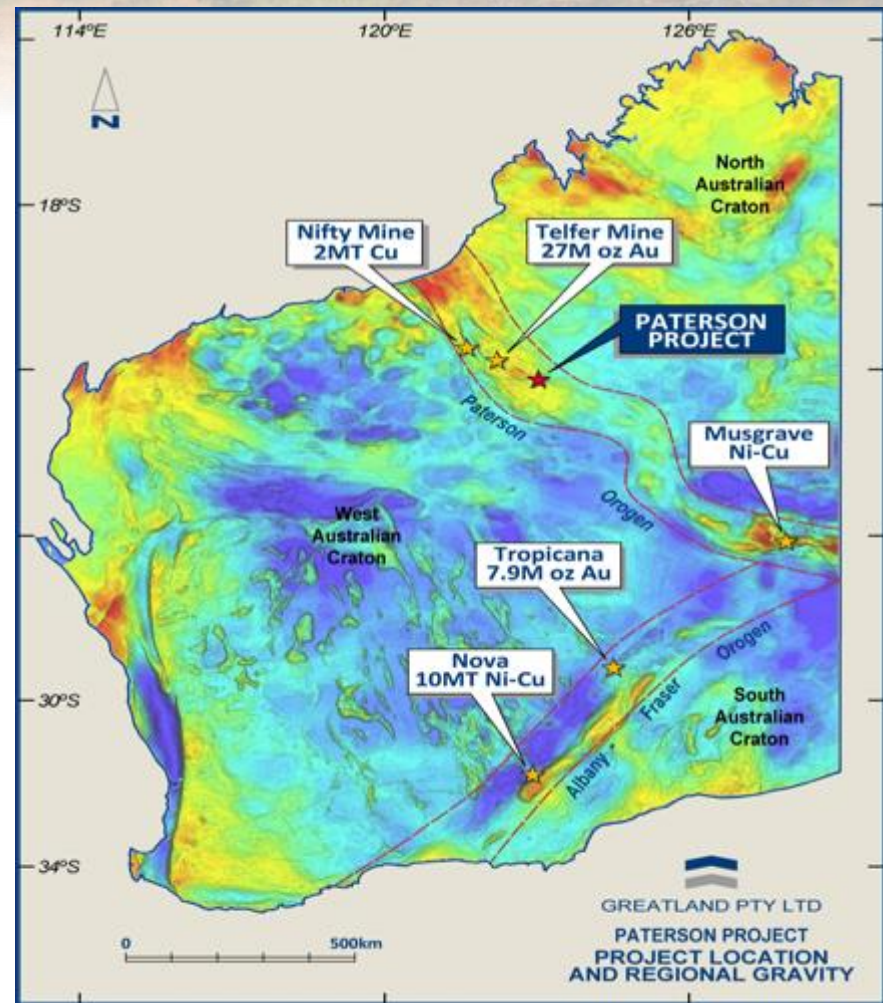
Exceptional Results from Maiden Exploration Campaigns at Havieron and Black Hills

Havieron

- Greatland's first drilling programme at the Havieron target completed (four core holes)
- Exceptional drill results from first hole (HAD001): 121m at 2.93g/t Au and 0.23% copper, including 11.5m at 21.23g/t Au and 0.67% copper
- Results establish the presence of high grade gold (peak 137.69g/t or 4.4oz/t) and highlight potential for Havieron to be a very large mineralised system

Black Hills

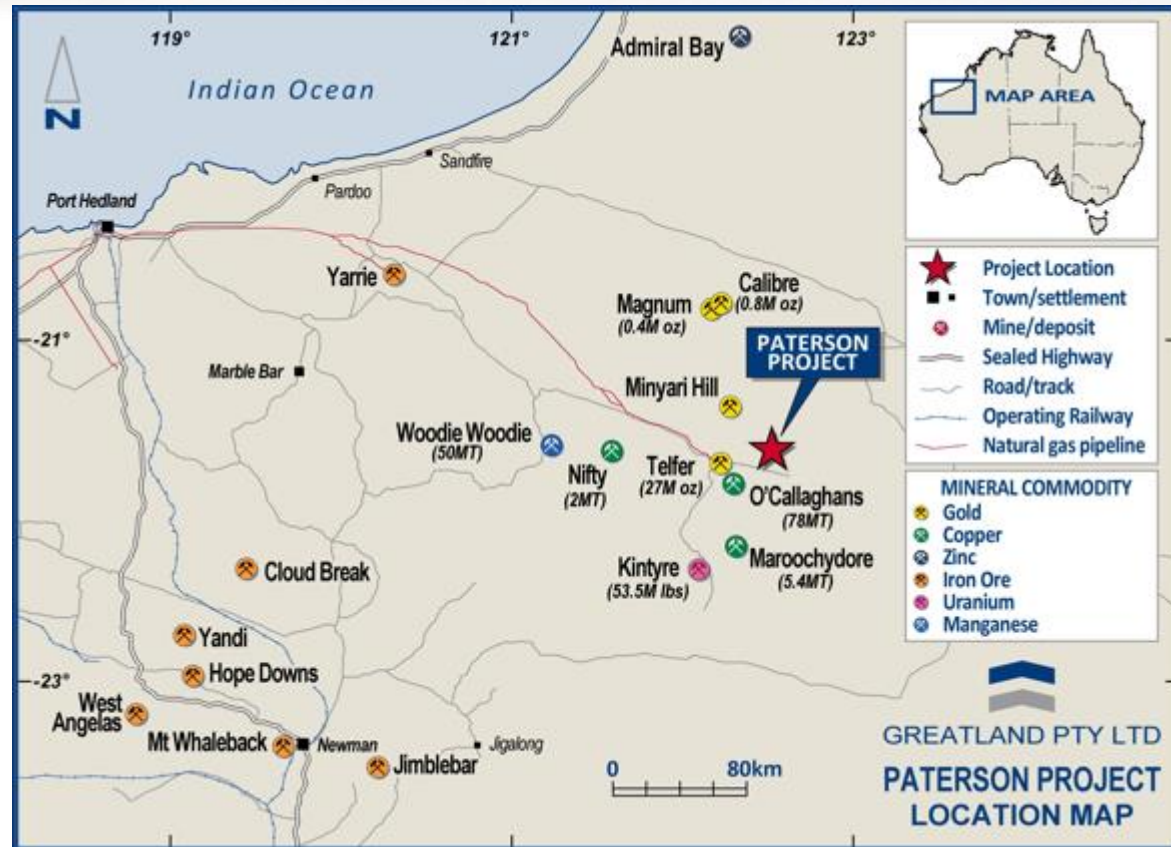
- Acquired the Black Hills gold project in late 2017
- Black Hills regarded as having high potential for hosting gold deposits similar in style to Newcrest's Telfer Mine
- Commenced field activities at Black Hills including surface geochemistry and mapping
- Multiple gold nuggets and gold pieces discovered in maiden campaign



PATERSON PROJECT: REGIONAL OVERVIEW

Highly Prospective Region

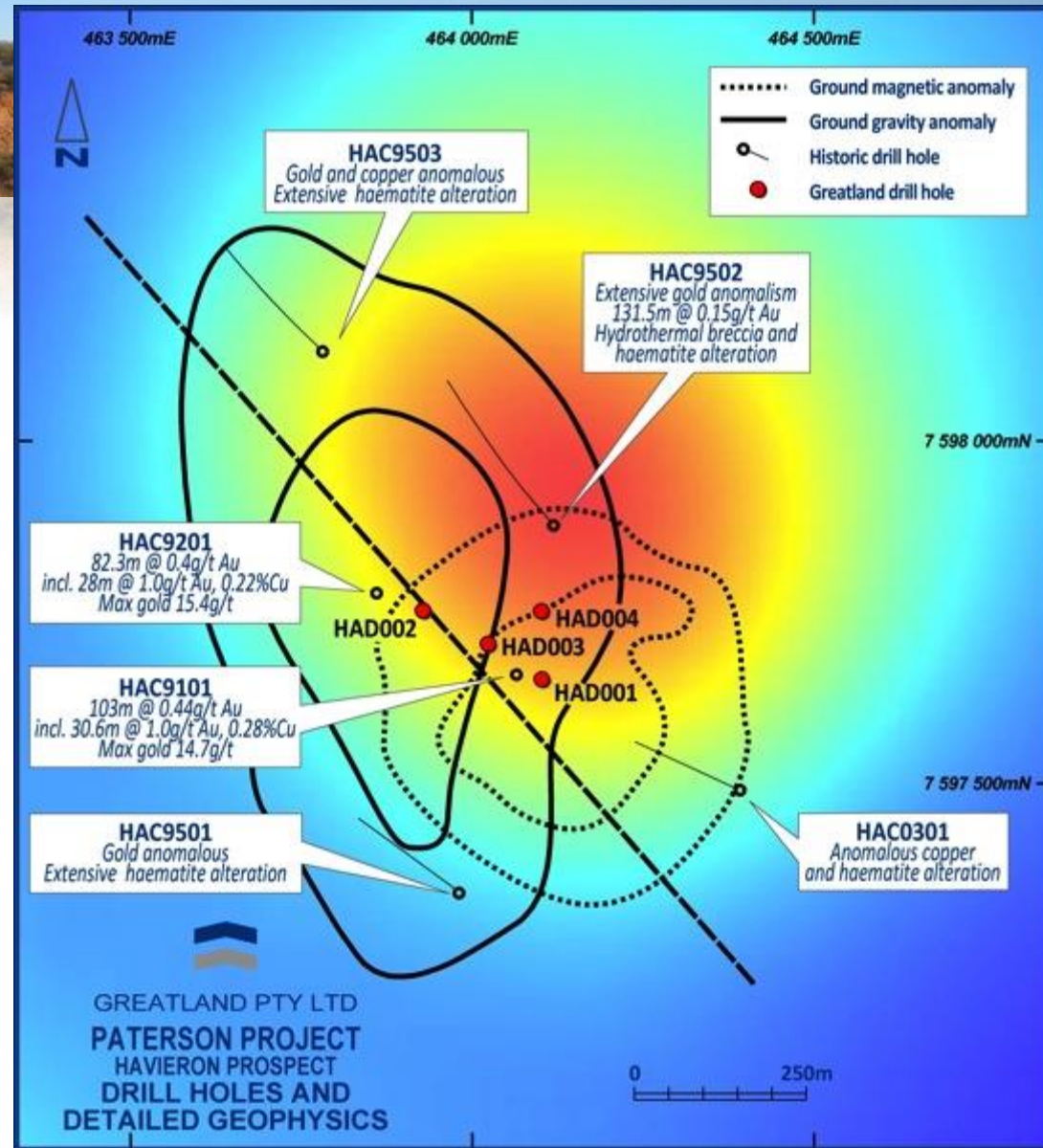
- Strategically located 40km east of the major Telfer gold mine. 500km east of rail and port infrastructure at Port Hedland
- Telfer 27M oz gold produced, operational since 1977. Nifty 2MT copper and operational since 1993. Other discoveries in the region include Magnum (Au), Calibre (Au), O'Callaghans (Cu) Maroochydore (Cu)
- Region seeing increased exploration licence application activity from key regional players



PATERSON: HAVIERON

Background to 2018 Drill Programme

- In April/May 2018, Greatland completed its first drill programme at Havieron
- Programme comprised four vertical core holes for approx. 2,400 metres
- Havieron target area is large at approximately 1.0km x 1.0km with gold to 15.45g/t and copper to 2.5%
- Six historic drill holes at Havieron, all intersected significant alteration. Several high grade zones in the limited drilling to date
- Mineralisation starts at 400m below surface and was readily drilled with modern equipment



PATERSON PROJECT: EXCEPTIONAL EARLY RESULTS AT HAVIERON

High Grade and Bonanza Grade Gold in First Drill Hole

- Exceptional drill assay results from Greatland's first drill hole (HAD001) at Havieron establish the presence of high grade gold (peak 137.69g/t or 4.4oz/t) within the mineralised zone
- Results highlight the potential for Havieron to represent a very large mineralised system
- Laboratory assay results for HAD001 include **121m at 2.93g/t gold (Au) and 0.23% copper (Cu)** from 497m to 618m, including **11.5m at 21.23g/t Au and 0.67% Cu** from 568.5m, including bonanza grade intervals **0.5m at 137.69g/t Au and 1.8% Cu** from 573m, and **0.5m at 100.15g/t Au and 4.1% Cu** from 575.5m
- Elevated gold and copper results persisted to the end of hole suggesting the mineralisation continues at depth, which is supported by the results of forward modelling of detailed geophysical data (see announcement dated 14 February 2018)
- Results for three remaining holes are pending (HAD002, HAD003, HAD004)

PATERSON PROJECT: BLACK HILLS

High priority exploration opportunity

- Acquired 100% of Black Hills gold project (E45/4512) in November 2017
- Black Hills sits adjacent to the north-western border of Greatland's Havieron licence
- Black Hills gold project hosts known high grade gold at surface in similar style to the Newcrest Telfer mine (27 million ounces gold produced to date, 30km west of Black Hills)
- Comprehensive review of historic data has identified four distinct zones of gold mineralisation (Saddle Reefs, Eastern, Rogers and Northern Granites)
- Commenced first exploration campaign at Black Hills on 18 June 2018: multiple gold nuggets and gold pieces in bedrock discovered in first few days
- Licence's prospectivity for high-grade, near-surface gold mineralisation means that exploring Black Hills' potential will be a relatively low-cost and low-risk endeavour
- Acquisition is a continuation of Greatland's strategy to target under-explored areas with significant potential

PATERSON PROJECT: BLACK HILLS

Gold Nuggets discovered on maiden field campaign

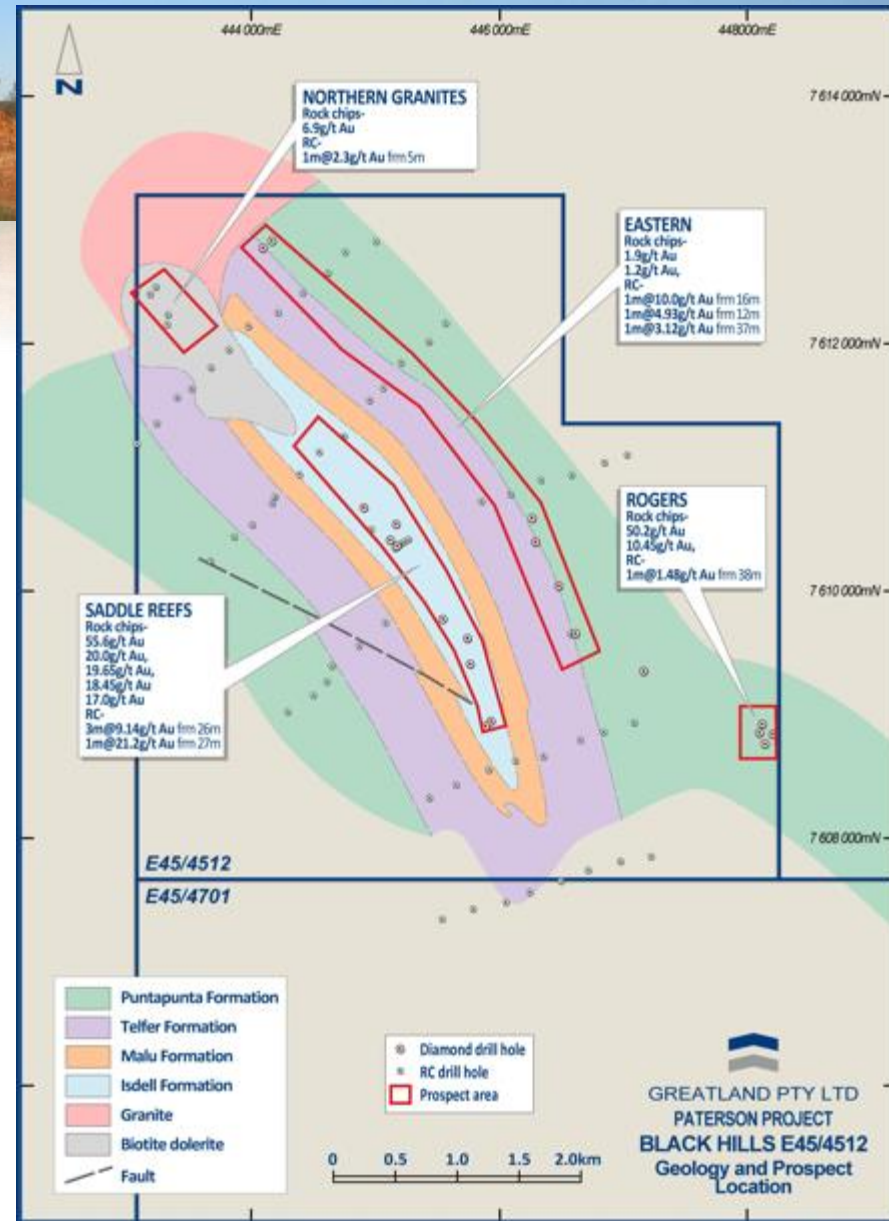
- Field work commenced on 18 June 2018 at Saddle Reefs prospect area
- Multiple gold nuggets and gold pieces in bedrock discovered in first few days of maiden exploration programme
- Observations reveal area is obviously prospective with numerous indications of mineralisation in bedrock
- Findings are significant considering the short time field crews have been active at the site
- Early results far exceed initial expectations
- Reviewing a range of options to accelerate exploration at Black Hills



PATERSON PROJECT: BLACK HILLS

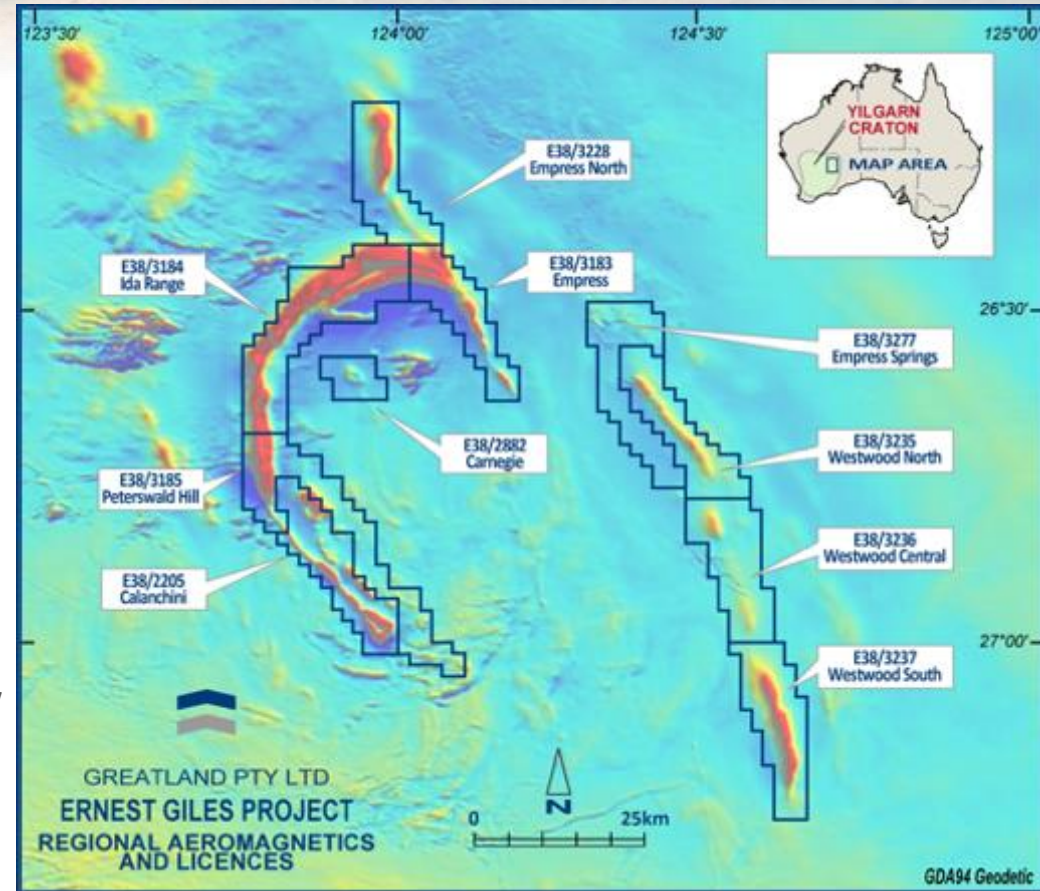
Potential for high-grade, near-surface gold mineralisation at several prospects

- Saddle Reefs:** strong surface gold mineralisation with rock chip results including 55.6g/t, 20.0g/t and 19.65g/t over an area of 1,400m by 800m. Sporadic drill results including 3m at 9.1g/t from 26m and 1m at 21.2g/t from 27m (CBR073)
- Eastern:** zone of gold mineralised stratigraphy over strike of approximately 4km, broad spaced drilling results include 1m at 10.0g/t from 16m, 1m at 4.9g/t from 12m, 1m at 3.1g/t from 37m
- Rogers and Northern Granites:** both prospects show gold mineralisation at surface with rock results including 50.2g/t, 10.45g/t and 6.9g/t
- Gold mineralisation at Saddle Reefs and Eastern may extend into Greatland's Havieron licence



ERNEST GILES: OVERVIEW

- Ernest Giles project covers a vast and virtually unexplored greenstone sequence of over 200km of strike of gold prospective rocks.
- Drilling in late 2016 identified two large zones of gold mineralisation at the Meadows target.
- In 2017, Deep Sensing Geochemistry work at Meadows identified several new anomalies, including a large 5km by 1.5km gold anomaly.
- In June 2018, Greatland commenced a new drilling campaign: approx. 24 RC drill holes at Meadows to test large gold anomaly identified by DSG work, up to 6 drill holes at Wishbone and Empress, and one drill hole at Carnegie (nickel sulphide target).



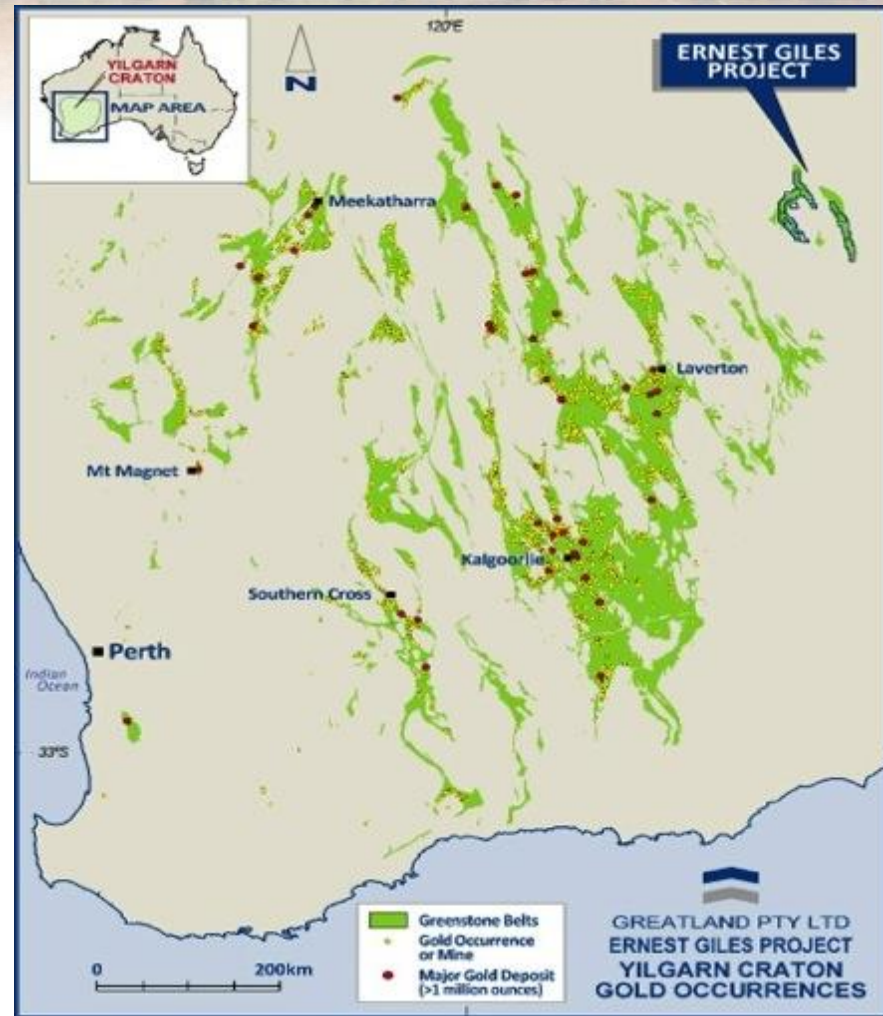
ERNEST GILES: FUTURE OF BIG GOLD DISCOVERIES

Why Dominate a Greenstone Belt?

- Following recent landholding expansion, Greatland dominates the Ernest Giles gold province (2,000 square kilometres)
- Most of the major gold deposits in Western Australia are hosted by the greenstone belts
- All greenstone belts hold some amount of gold with several areas hosting very large deposits

The Future of Big Discoveries?

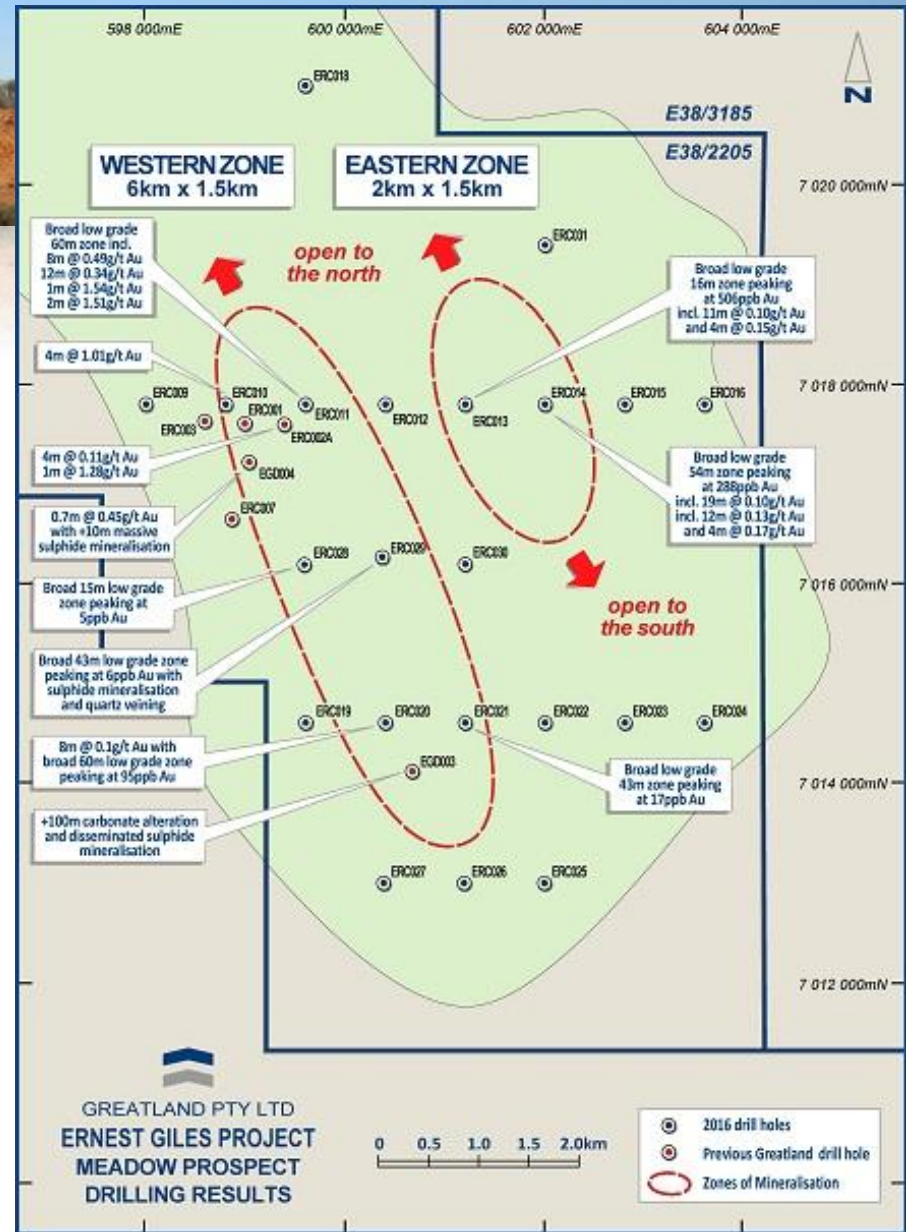
- Greatland's view is that many of the multi-million ounce gold deposits discovered over the next 20 years will be those that currently lie under significant cover
- The greenstone sequences east of Laverton were, until recently, very poorly explored due to their remote location and cover sequences



ERNEST GILES: MEADOWS AREA

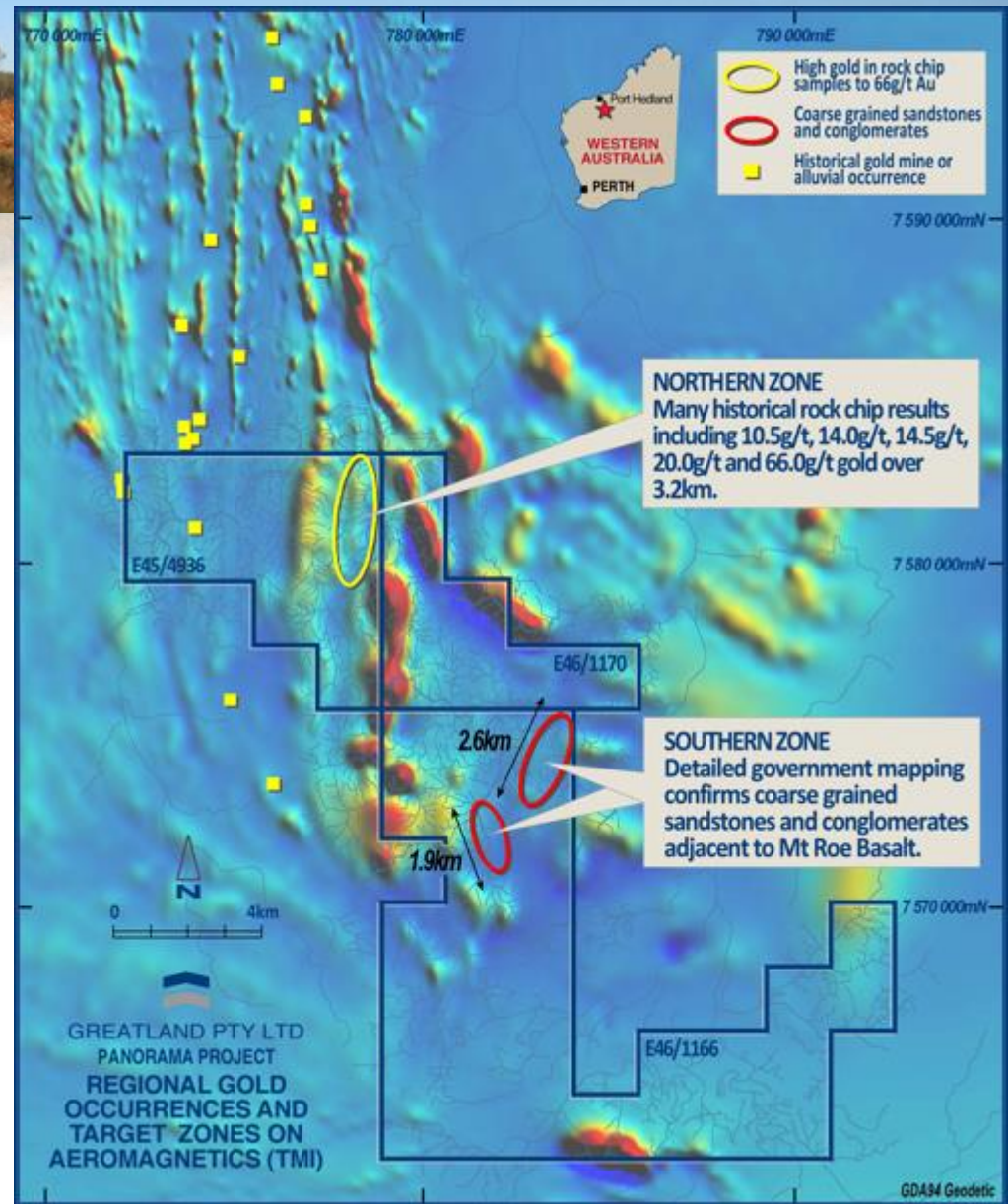
Advancing exploration in 2018

- In late 2016, broad spaced RC drilling (1,600 x 800m spacing) returned numerous gold results peaking at 2.0g/t gold. Drill results defined two large zones of mineralization, including a Western zone up to 6km long and 1.5km wide.
- During 2017, Newmont carried out a DSG survey at Meadows that successfully defined several new anomalies, most significant of which was a large 5km by 1.5km anomaly that is untested by previous drilling by Greatland
- In 2018, Greatland completed a successful MMI survey at Meadows, Wishbone and Empress and has commenced a new RC drilling campaign (up to 24 RC drill holes at Meadows) to follow up on Newmont's work



PANORAMA PROJECT

- Three adjoining licence applications covering 155 sqkm in the Pilbara region. Gold targets identified on northern and southern licences
- In Northern licence, rock chip sampling results returned up to 18.45g/t gold confirming historic rock chip results and indicating a potential high grade zone of gold mineralisation up to 3.2km long
- In Southern licence, two clusters of gold anomalies were identified by soil and stream sampling coincident with the base of Mt Roe basalt and adjacent conglomerates
- Project occupies dominant and strategic position across what is potentially largest coherent cobalt in streams anomaly in Western Australia



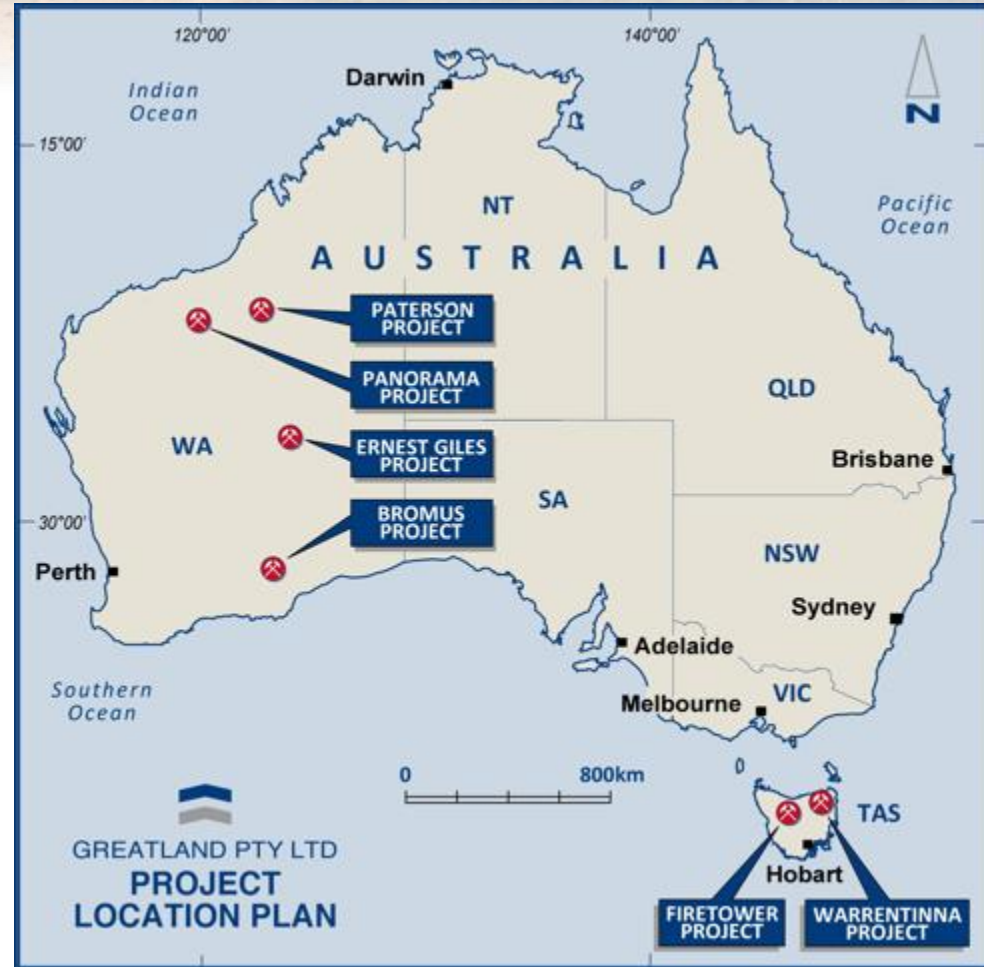
FIRETOWER GOLD PROJECT

- Firetower covers an area of 62km² in central-north Tasmania
- Most drilling has not yet exceeded 100m in depth and covers only a small portion of the targeted 4km strike length
- Previous drill intercepts include 29m@2.39g/t gold, 17m@5.37g/t (incl. 1m at 30g/t) and 10m@6.2g/t
- To advance the project towards its exploration target of one million ounces of gold, Greatland commenced a 3D Induced Polarisation (“3DIP”) survey to assist in outlining the trend in gold mineralisation across a 1.6km strike length
- If successful, the programme can be extended across the entire prospective sequence



LOOKING AHEAD

- Leverage strong financial position to accelerate exploration across its portfolio of exciting exploration assets
- Exceptional results from first hole at Havieron, awaiting further results
- Advance exploration at Black Hills following rapid discovery of gold nuggets
- Drilling campaign at Ernest Giles has commenced
- Seek to acquire new opportunities in the precious and base metal sectors



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