



DISCOVERY-DRIVEN TEAM

MINEFINDERS AND COMPANY BUILDERS WITH OVER 150 YEARS OF COMBINED EXPERIENCE

■ JOHN SUTCLIFFE

Managing Director – El Valle, gold Spain (mine), Rio Blanco, gold Ecuador (construction), Pallancata, silver Peru (near production), Wadi Maddu, gold Yemen, Dos Amigos, copper Chile (mine).

■ JOHN HORSBURGH

Exec Chairman – Brocks Creek, gold Australia (mine), director Cullen Resources Ltd. Previously RTZ, Billiton, Getty.

■ GRAHAME HAMILTON

Exec Director – Brocks Creek, gold Australia (mine), director Cullen Resources Ltd.

■ ROGER THOMSON

Director – +5Moz Sunrise, gold Australia (mine), director Image Resources and Meteoric Resources Ltd.



■ RAY ANGUS

Director – Rio Blanco copper-molybdenum Peru (development), co-founder Monterrico Metals plc.

EXPERIENCED GENERAL MANAGERS

■ WALTER ESPINOSA

Chile

■ DR GUSTAVO RODRIGUEZ

Argentina

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M **mariana**
RESOURCES Ltd.



EXPLORING FOR GOLD, SILVER & COPPER IN SOUTH AMERICA

▶ Drilling bonanza silver-gold targets at Sierra Blanca (Argentina)

▶ Gravity survey at Buenaventura IOCG Project (Chile)

▶ Exciting deep porphyry copper target at La Borita (Argentina)

MARIANA DISCOVERS BONANZA SILVER GOLD IN SURFACE CHANNEL SAMPLING AT VETA CHALA IN SANTA CRUZ PROVINCE, ARGENTINA.

Mariana (AIM, PLUS:MARL) is exploring highly prospective gold and copper-gold projects in selected world-class mineral belts in the Patagonian Region of Argentina and the Andean Cordillera of Chile and Ecuador. Targets include low sulphidation ('LS') epithermal gold-silver, copper-gold porphyries and iron-oxide copper-gold ('IOCG') deposits.



▶ THE CORE PROJECTS

■ SIERRA BLANCA /CANADON LARGO (ARGENTINA)

Earning 70% – underexplored LS epithermal silver-gold project NW of 5.7M oz Vanguardia gold mine. Priority targets along 30km prospective vein trend. Initial drilling completed Q1 2007. Three new veins systems discovered Q3 2007 incl. Veta Chala with promising bonanza grade silver-gold in surface and trench channel samples (include 9.4m @ 2,362 g/t silver 76 oz/t and 3.4m @ 1,238 g/t Ag, 10.1 g/t Au). A 1.7 km aggregate vein trend is indicated. At Vetarron, multiple veins/vein breccias with anomalous gold/silver have been found over wide areas. Drilling is to start mid-September 2008 with 3,200m of RC percussion and diamond coring to test up to 19 targets.

■ LA BORITA (ARGENTINA)

Option 100% - concealed porphyry copper target beneath extensive copper-bearing travertine within a magnetic low on Alumbraera Trend. An IP survey by Mariana indicates broad chargeability highs consistent with porphyry-related disseminated sulphides at depth. Interest shown by a number of major companies.

■ DESEADO MASSIF REGIONAL (ARGENTINA)

Mariana 100%. Over 120,000 ha are under application covering about 10 new gold-silver epithermal target areas selected from regional compilation.

■ BUENAVENTURA (CHILE)

Mariana can earn 40% of advanced IOCG project in partnership with Minotaur Exploration (can earn 40%). Gravity survey underway to define drill targets, particularly in gravel-covered terrain over 75% of property. IOCG mineralization previously discovered by drilling in outcropping areas.

■ PERRO CHICO (CHILE)

Option 100% – IOCG potential under extensive gravel cover, untested copper and iron mineralisation in 400m skarn zone. Ground magnetic and gravity surveys planned.

■ FIERRO URCU (ECUADOR)

Apex Silver can earn 70%. High grade gold-silver vein/breccia mineralisation discovered recently incl. 2m @ 30.4 g/t Au, 110 g/t Ag. Newmont drilled 147m @ 0.5 g/t Au in 1990's. Project on hold pending new mining act.

▶ GLOBALLY RECOGNIZED JOINT VENTURE PARTNERS

Include IAMGOLD Corporation (Argentina), Hochschild Mining (Argentina), EMMB SA (Anglo American Group, Chile), Minotaur Exploration (Chile) and Apex Silver Mines (Ecuador).

▶ OUTLOOK

Initial and follow up drilling campaigns 2008 including major drilling at Sierra Blanca. Drill target generation underway at Buenaventura, Perro Chico and La Borita.

▶ PRINCIPAL SHAREHOLDERS

Apex Silver, Gold 2000, Generali, Hadron, JP Morgan, RMB Resources, Alexander Mining, RAB Capital.

▶ CORPORATE

Shares On Issue: 56,803,920 Share Market: AIM: MARL PLUS: MARL
Fully Diluted: 68,073,268 Trading System: CREST
Directors: 16.6% Trading Range since listing: 5-21p

