



TSX.V:MRO OTCQX: MLRKF

www.millrockresources.com

## Investment Highlights

### • Business Model:

- o Project Generator – Joint Venture Model.
- o Excellent leverage for shareholders.
- o Early-stage exploration discovery specialists.
- o Focus on copper porphyries and pluton-related gold deposits.
- o Concentration on Alaska and Arizona.
- o Millrock seeks to create value for its shareholders by making discoveries of giant ore bodies that it will sell to major mining corporations.
- o Cash flow positive, sustainable exploration company.
- o Millrock intends to emulate the success of one of the greatest Project Generator companies of all time - Altius Minerals.

### • Current Joint Venture Partners (February 2011)

- o Eight working partners secured to finance exploration.
- o Vale, Teck, Kinross, Inmet, Altius, Ryan Gold (formerly Valdez Gold), Brixton and Crescent.
- o Partnerships combine to a total of 46 million dollars in earn-in exploration financing.



Teck



## Company Overview

### • Types of Projects:

- o Alaska - Nine gold, copper-gold projects.
- o Arizona - Four copper-gold projects.
- o Focus on porphyry deposits.

### • Leverage and Reducing Risk:

- o By having multiple projects Millrock increases the chance of making metallic mineral deposit discoveries.
- o By accessing funds from other companies, Millrock reduces risk to its shareholders of exploration failure, and avoids dilution of shareholder's interest.
- o The following pie chart illustrates the leverage that Millrock holds. Most of Millrock's exploration funding comes from other companies (not our shareholders).
- o Millrock's exploration expenditure for 2011 will be \$14.3 million but the Company's share will only be \$1.5 million (including funds from strategic partner Altius).



## Share Information (February 4, 2011)

Cash \$ 4.0 Million

Fully Diluted \$11.0 Million Fully Diluted

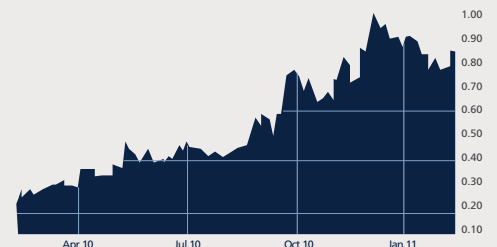
Shares Outstanding 66 Million, 86 Fully Diluted

|                       |     |
|-----------------------|-----|
| Management & Insiders | 10% |
| Altius                | 10% |
| Kinross               | 8%  |
| Teck                  | 6%  |
| Strong Hands          | 35% |

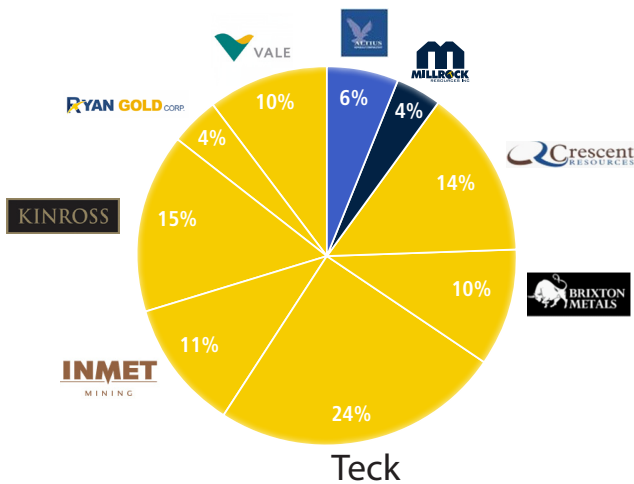
Cash Flow Positive Revenue from option payments and management fees covers overhead

Recent Share Price \$0.85

Volume: \$0.18 - \$1.00 12 Mo. Low/High  
375,000 Shares (90-Day Average)



# 2011 Millrock Resources Projected Exploration Expenditures



- Vale (\$1.5M)
- Ryan Gold (\$600K)
- Kinross (\$2.1M)
- Inmet (\$1.6M)
- Teck (\$3.5M)
- Brixton (\$1.5M)
- Crescent (\$2.0M)
- Millrock (\$600K)
- Altius (\$900K)

**Total Benefit to Millrock Shareholders = \$14.3 Million**  
 This level of exploration provides plenty of opportunity for exploration discovery success and share price increase.

## Management

### • Greg Beischer - President/CEO

Geologist & mining engineer with Inco; worked for the Alaska Native Corporations where he grew excellent relationships with Native companies in Alaska.

### • Phil St. George - VP Exploration

Leading Geologist; discovered Pebble (billions of pounds of copper and over 100M ounces of gold); VP Ex for NovaGold; helped grow Donlin Creek from 2M – 20M ounces of gold.

### • Dr. Adrienne Ross – VP Operations

Accomplished Geologist; Homestake, Placer Dome, Tanamin, Cedar Mountain

### • Sarah Whicker - VP Sustainability

Environmental Scientist & COO of operating subsidiary; works with residents, stakeholders, the Native corporations, and municipal and state governments to create support for mining development.

## News Flow

- o **January 11, 2011** - Millrock Signs Definitive Agreement with Brixton Metals for Cristo Gold Property, Alaska.
- o **January 7, 2011** - Millrock Signs Definitive Agreement with Crescent Resources for Uncle Sam Gold Property, Alaska.
- o **December 3, 2010** - Millrock Commences Drilling at Galiuro Project, Arizona.
- o **November 29, 2010** - Millrock Stakes the Humble Property, Southwest Alaska.
- o **October 22, 2010** - Millrock and Kinross Report Results from Drill Program and Surface Geochemical Surveys at Council Gold Project, Alaska.
- o **October 20, 2010** - Millrock and Valdez Gold Drill 32.0 M of 3.8 G/T Gold and Extend Daniel's Creek Zone by 625 M at Bluff Gold Project, Alaska.



## Corporate Contact

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