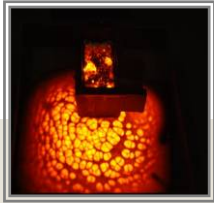




GOLDPLAT_{plc}



**Profitable and Highly Cash Generative Gold Producer
Focussed in Africa**

Investor Presentation September 2010

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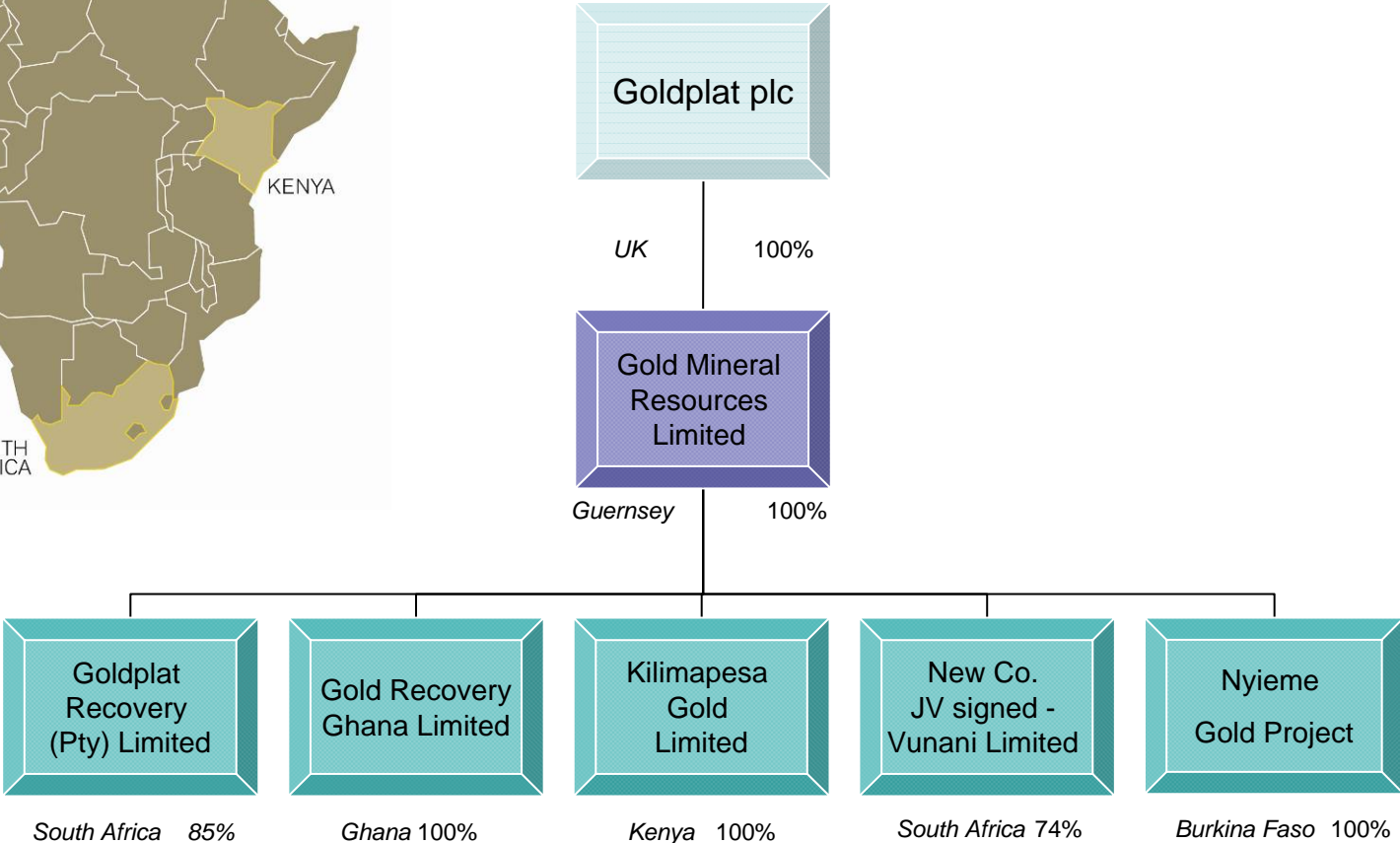
Overview

- AIM quoted profitable, highly cash generative, debt free gold producer focussed in Africa
- Four primary assets:
 - South Africa - gold recovery plant
 - Ghana - gold recovery plant
 - Kenya - Kilimapesa Gold mining project
 - Burkina Faso – Nyieme gold project } production totalled 21,461 oz Au for FY2010
- Market leader in the recovery of precious metals from by-products of the mining process
- Advancing Kilimapesa Gold mine towards commercial gold production – mining lease expected to be granted imminently
- Developing Nyieme Gold project towards a JORC compliant resource
- Continually evaluating gold mining and gold recovery opportunities throughout Africa
- Expansion funded by internal cashflow – strong balance sheet

Structure



“Goldplat is a profitable African focussed gold company quoted on the AIM market of the London Stock Exchange”



Growth Strategy

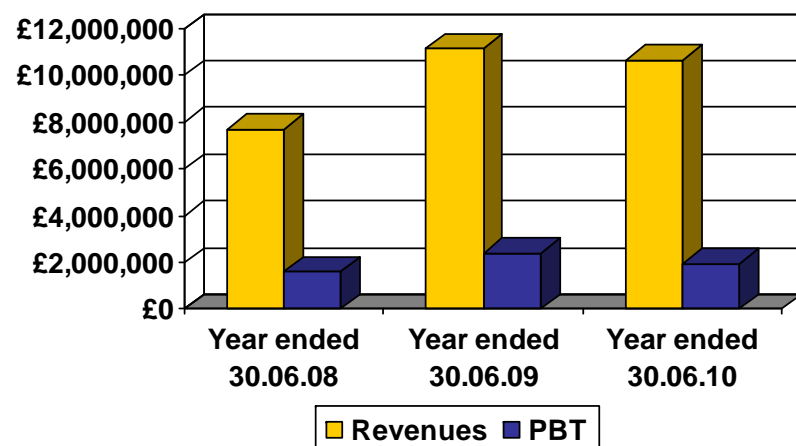
“Profitability and cash generation remains central to our growth strategy; utilising revenues made from our recovery business to invest in junior mining projects”

Goldplat’s objectives remain to:

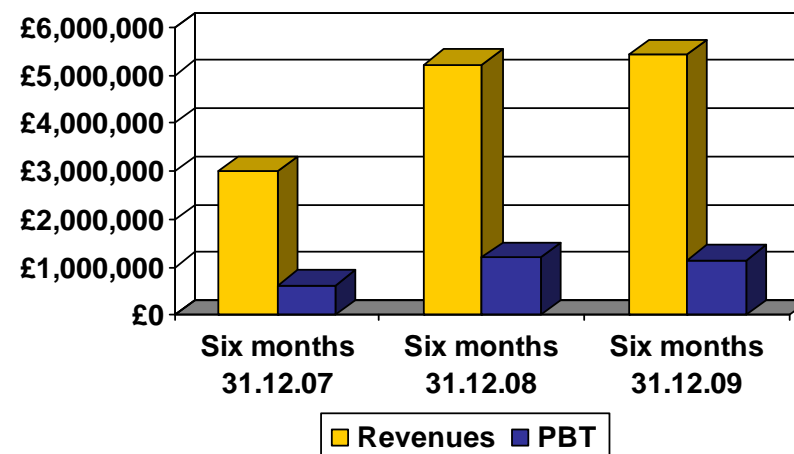
- Continue strong gold production at the South African processing plant
- Expand and increase profitability of the Ghanaian gold processing plant
- Develop Kilimapesa Gold mine and increase production capacity
- Advance the prospective 246 sq km Nyieme Gold Project in Burkina Faso with a view to establishing a mining operation
- Acquire new projects and expand the asset base to increase future revenues through developing further gold mining and gold recovery opportunities in Africa

Financials

“Goldplat is profitable, therefore development is predominantly financed through its recovery operations”



Finals 30 June 10



Interims 31 Dec 09

- Record pre-tax profits for FY2010 £1,943,000 (2009: £2,405,000 / 2008: £1,624,000)
- Revenue from precious metals FY2010 10,663,000 (2009: £11,149,000 / 2008: £7,713,000)

- Pre-tax profits for six months 31.12.09 £1,154,000 (2008: £1,201,000 / 2007: £624,000)
- Revenue from precious metals six months to 31.12.09 £5,436,000 (2008: £5,216,000 / 2007: £2,999,000)

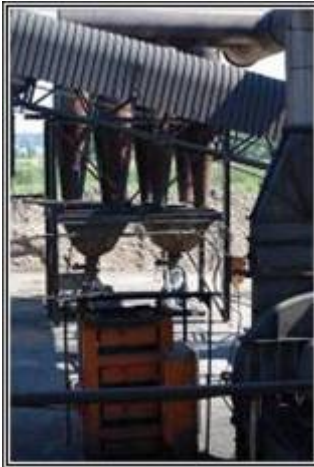
Financial Results

	Year ended June 2010 £000	6 months to December 2009 £000	Year ended June 2009 £000
Revenue from precious metals	10,663	5,436	11,149
Cost of sales	(7,147)	(3,796)	(8,226)
Gross Profit	3516	1,225	2,924
Administrative expenses	(1457)	(442)	(1,100)
Operating profit before finance costs	2,059	1,225	1,824
Profit before tax	1,943	1,154	2,405
Earnings per share			
Basic	1.10	0.68p	1.67p
Diluted	0.96	0.60p	1.58p

Goldplat Recovery (Pty) Limited – SA

- Market leader in precious metal recovery from by-products of the mining process such as woodchips, fine carbon and waste grease
- Provides an economic method for mines to dispose of waste materials while meeting environmental obligations
- Produced 17,263 oz Au for FY2010 – average cash production costs of £330 per oz Au generating significant cash flow and profit
- Stocks of materials for processing circa 34,000 oz Au of contained gold
- Additional circuit for processing Platinum Group Metals
- Dominant market position with over 50% of available by-products gives economies of scale
- Compliant with South Africa's Black Economic Empowerment ('BEE') rules

South African Recovery Operations



Key Relationships

- Strong relationships with major mining houses enable Goldplat to carry out its activities as they provide:
 - Strong flow of materials for processing operations
 - Avenues to new gold projects



Gold Recovery Ghana Limited

- Gold recovery plant at the free port of Tema, Ghana (Free Zone Status with accompanying tax benefits – 10 year tax holiday)
- Strategic location provides access to raw materials from mines throughout West Africa
- Gold production FY 2010 4,198 oz Au – average cash production costs of £441 per oz Au
- Further improvements scheduled to maximise the plant's efficiency, production and gold sales revenues from existing cash flow
- Fire assay laboratory at Tema, which will allow for the more efficient evaluation and purchasing of stocks will be operational by October 2010
- Excellent relations with the Ghanaian Government

Kilimapesa Gold Ltd, Kenya

- Project located within historically producing Migori Archaean Greenstone Belt in south west Kenya – 100% owned
- Actively developing Kilimapesa with the view to turning it into a small, high grade, formal mining operation
- Initial target to produce 5,000 oz Au within 18 months of being granted the mining licence
- Targeting high grade veins reached through adits at Kilimapesa Hill
- Maiden JORC compliant resource of 1.65Mt at 2.44 g/t Au for 129,000 oz Au (all categories) – expanding this through further exploration
- Investigating other known high grade areas within the licence area with surface mining potential



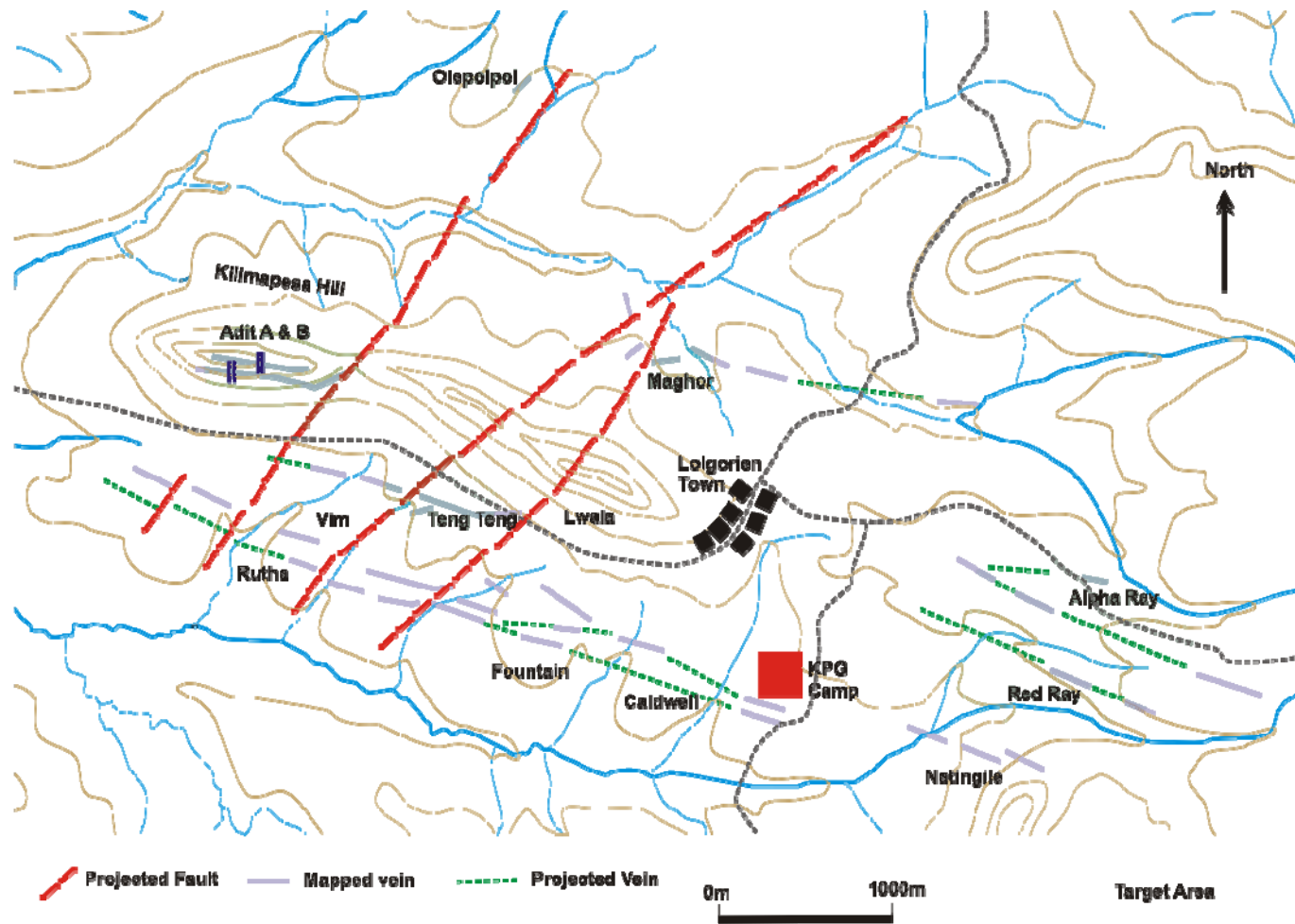
Kilimapesa Gold - Resource

Resource Classification	Veins and Host		
	Tonnes	Au Grade (g/t)	*Contained Au Ounces
Measured	36,000	2.86	3,342
Indicated	373,000	2.32	28,074
Total	409,000	2.36	31,416
Inferred	1,242,000	2.43	97,895
Total	1,651,000	2.44	129,311

Resource Classification	Colonial Tailings		
	Tonnes	Au Grade (g/t)	*Contained Au Ounces
Measured	11,800	1.70	648
Indicated	29,200	2.91	2,725
Total	41,000	2.56	3,373
Inferred	10,600	2.40	819
Total	51,600	2.52	4,192

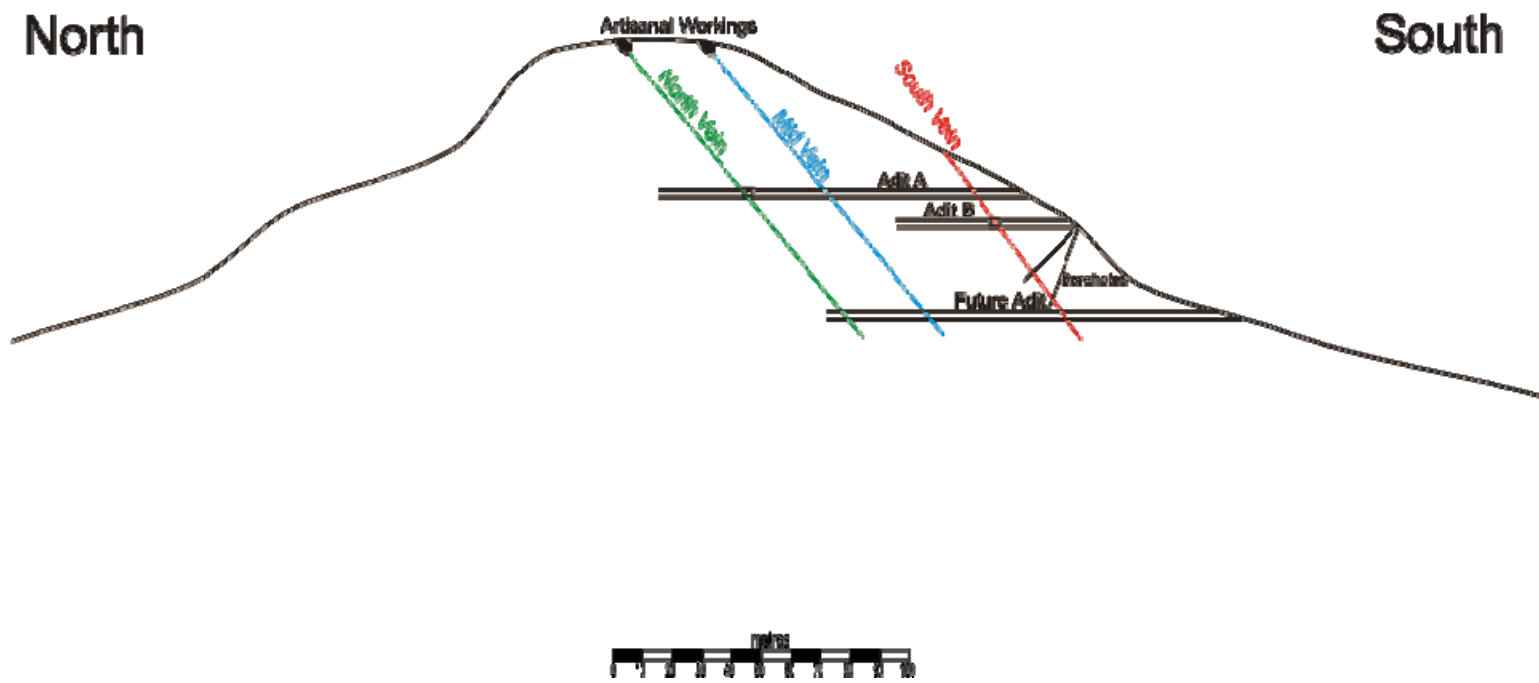
**Resources by category at a cut-off value of 1 g/t Au*

Concession Maps – Future Targets

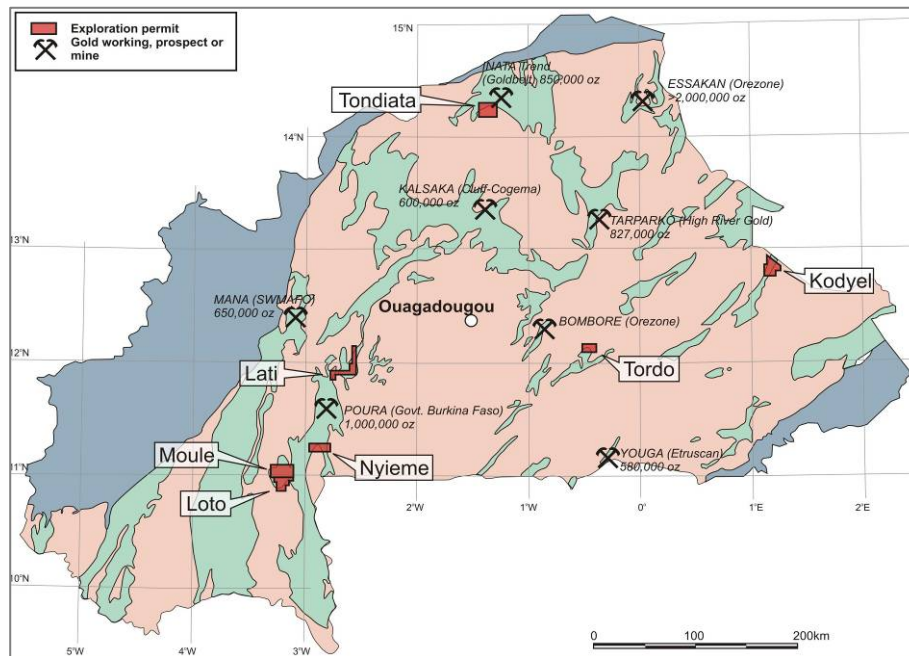


Kilimapesa Hill Schematic

North - South Section through Kilimapesa Hill



Burkina Faso



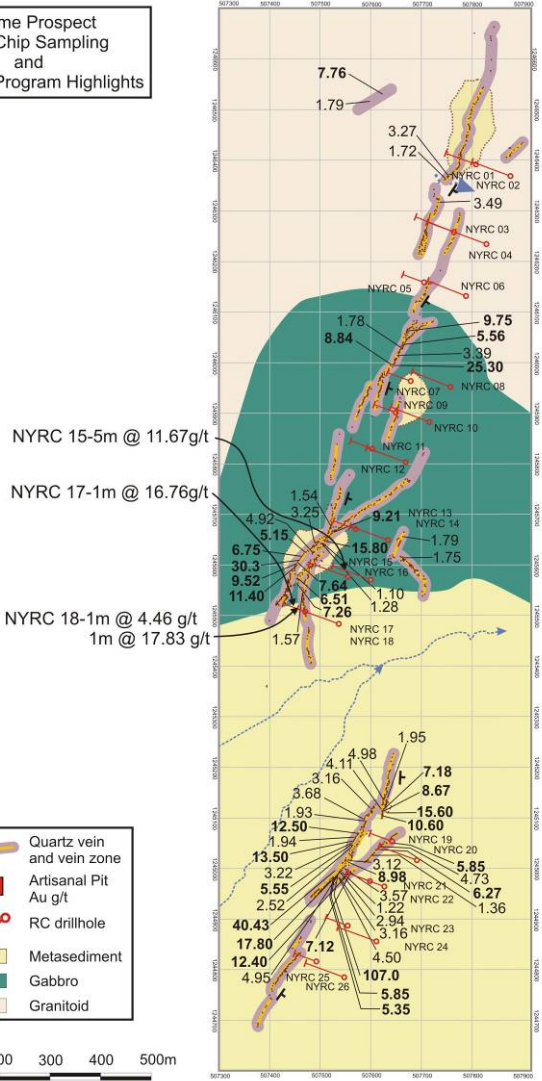
- Democratic country in West Africa
- Largely agricultural economy with 80% of people working on the land
- Mineral resources include gold, manganese, bauxite, copper, nickel, lead and zinc
- Sixth largest gold producer in Africa
- Gold is the second largest export earner after cotton in Burkina Faso
- Mining code adopted 1997 and modified in 2000 - Grant of Exploitation Permit gives the State a 10% interest
- Most foreign activity in mining sector is by juniors

Nyeime Gold Project – Burkina Faso

- Acquired option from NGEX Resources Inc. over the prospective 246 sq km Nyeime Gold Project located in southern Burkina Faso
- Aim to prove up the economic viability of the project, with the target of bringing it into production
- Previous exploration highlights general prospectivity of the project – identified high grade quartz vein structures, with drill core results showing up to 17.83 g/t gold over one metre and 11.67 g/t over five metres
- 1,250m Diamond Drilling programme underway to define a maiden JORC compliant resource by end of 2010
- Further targets to be explored – an extremely strong Induced Polarisation anomaly lays parallel and 2.5 km east of the Nyeime quartz vein trend

Nyieme Project – Prospect Map

Nyieme Prospect
Rock Chip Sampling
and
2008 Drill Program Highlights



NYRC 15-5m @ 11.67g/t
 NYRC 17-1m @ 16.76g/t
 NYRC 18-1m @ 4.46 g/t
 1m @ 17.83 g/t

- Quartz vein and vein zone
- 9.2 Artisanal Pit Au g/t
- RC drillhole
- Metasediment
- Gabbro
- Granitoid

Why Invest?

- Cash generative, un-hedged, debt free with a healthy cash position
- Profitable gold recovery businesses in South Africa and Ghana
- Solid client base - contracts with various mining majors providing raw materials for gold recovery and providing potential mining opportunities
- Kilimapesa Gold
 - Early production underway with gold revenues expected to impact for 1H 2011
 - Underground development producing excellent results, underpinning the increasing potential of the mine
- Resource definition drilling underway at Nyieme Gold Project in Burkina Faso – significant upside potential
- Strong management with proven expertise to source mining projects throughout Africa – various projects under review, potential for increasing revenues going forward

Key Data

- Market AIM
- Ticker GDP
- Listing Date July 2006
- Share price (Mid) 9.5p (14.09.10)
- Shares in issue 111.72m
- Market Cap £10.65m
- Nom Advisor/Broker WH Ireland
- Market Makers SCAP, KBC, WINS



Management Team

Brian Moritz <i>Non Exec Chairman</i>	Chartered accountant and former Senior Partner at Grant Thornton, Brian is now a Director of a number of junior mining companies listed on AIM.
Demetri Manolis <i>Chief Executive</i>	Qualified mining engineer with over 25 years experience working in and managing mines and plants. Previously Managing Director of JSE listed Consolidated Modderfontein Mines Limited. He took control of Goldplat Recovery in November 2000.
Ian Visagie <i>Finance Director</i>	KPMG trained chartered accountant with 20 years experience in mining industry and, together with Demetri Manolis, took control of Goldplat Recovery in November 2000.
Dr Robert Pitts Smith <i>Marketing and Technical Manager</i>	PhD in Chemical Engineering and an MBA. Has over 30 years experience within the industry.
Pedro de Souza <i>Plant Manager</i>	Responsible for the operation of the plant and has over 45 years experience in the operation of gold plants.
Mark Austin <i>Geologist</i>	Has worked in the mining Industry for over 25 years in various positions both in mine management and geology

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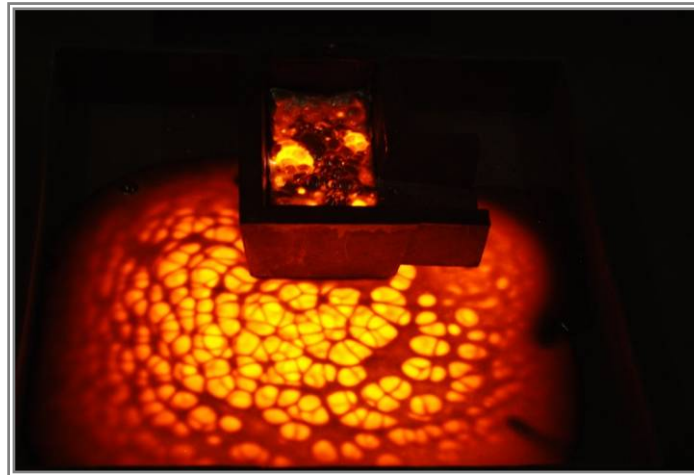
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