



TSX-V: AOX

Gold. Grade. Infrastructure.

CORPORATE PRESENTATION

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Company Strategy



Andover Ventures (TSX.V: AOX) is a precious and base metals exploration and development company with high-grade, world class projects located in both the historic Tintic Mining District of Utah and the Polymetallic rich Ambler Mining District of Alaska, USA.

Management & Directors

➤ **Bruce Riederer, President**

35 years of exploration, development and mining experience throughout the United States and Australia.

➤ **Gordon Blankstein, MBA, Chairman and CEO**

30 years experience in the capital markets both in Canada and the United States where he has had roles ranging from Directorships to Chairman and CEO roles. Most notably these include ICG, GST Telecom, NACT Telecom and Bestel SA de CV.

➤ **David Lajack, B.Sc., Chief Operating Officer**

Experienced in lode mineral exploration since the early 1980's. In 1985 he founded a successful prospecting syndicate (Lajack and Associates) which is active in Alaska.

➤ **Jeff Bates, Chief Financial Officer**

A Chartered Accountant previously employed with KPMG in their audit group at their offices in the United Kingdom and Vancouver.

➤ **Manfred A. Schauer, Director**

Former Regional Treasurer Asia Pacific for the Deutsche Bank group based in Hong Kong. Mr. Schauer now runs his own consultancy and investment business based in New Zealand.

➤ **Peter Legault, Director**

Former investment analyst and investment banker based in Toronto, ON

➤ **David Greenway, Director**

Currently the President and CEO of SNS Silver Corp.

Capital Structure

Symbol: TSX.V: AOX

Shares Issued: 59,833,453

Options: 3,245,000

Warrants: 10,477,500

Management Ownership: 35%

Institutional Ownership: 5%

Avg. Daily Trading Volume: 225,000 +

Market Cap: \$15.5

Auditors: Cinnamon Jang Willoughby & Co., Chartered Accountants

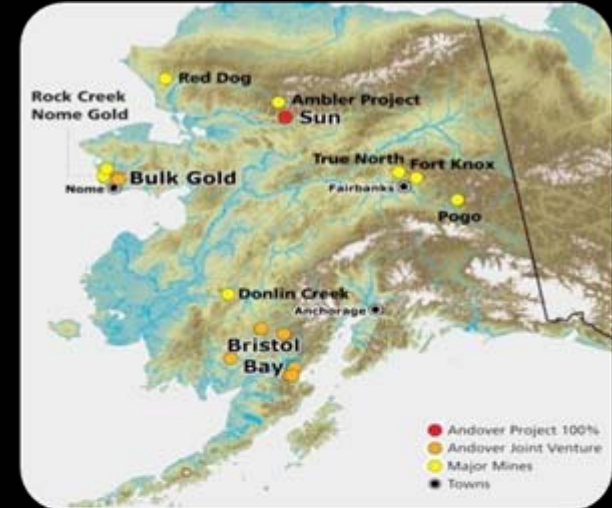
Domicile: B.C. company incorporated February 12, 2003.

Portfolio of Projects



Tintic Mining District, UTAH

- *Trixie Mine*
- *Burgin Project*
- *Ball Park*
- *Big Hill*



Ambler District, ALASKA

- *Sun Project - VMS*

Tintic Mining District, Utah

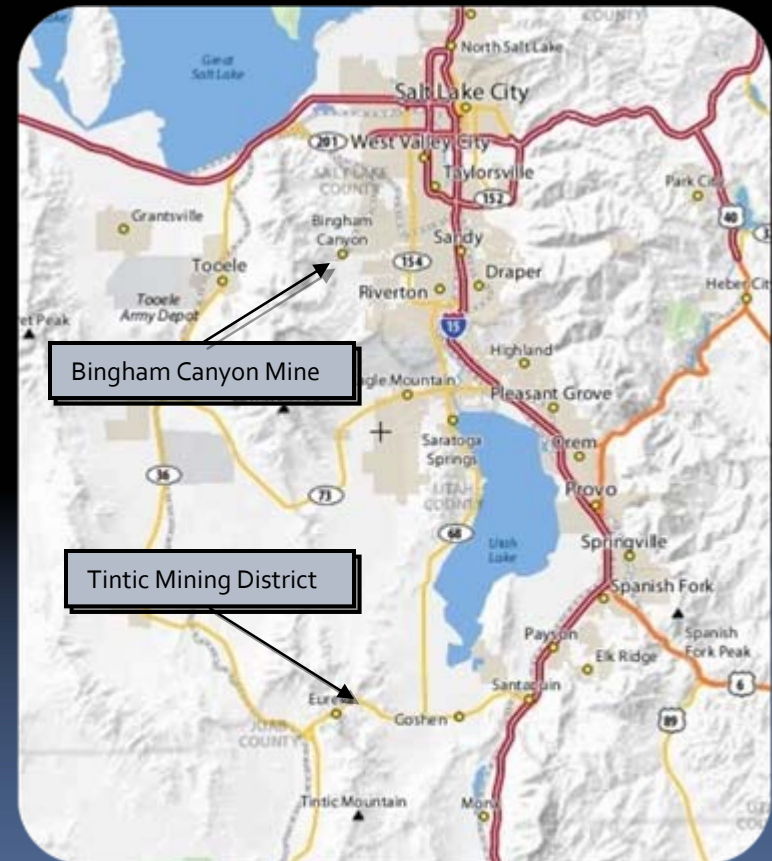
Andover's subsidiary; Chief Consolidated has land holdings of more than 16,000 acres within this prolific mining district

Historic Tintic District Production

Tons:	16.5 million
Gold:	2.3 million ounces
Silver:	250 million ounces
Copper:	250 million pounds
Lead:	2.2 billion pounds

Highlights of Project:

- ✓ *Surface and mining rights owned*
- ✓ *Abundant infrastructure including permitted and bonded mill, roads, railhead, power and production shafts*
- ✓ *23 past producing deposits on project*
- ✓ *Near-term gold production*
- ✓ *Quickly upgrade historic resources to NI 43-101*



Tintic Mining District, Utah

Plan for Advancement

1. Production at Trixie Mine – 2010

- *Near term Gold Producer*
- *Previous cost of production of < \$125/oz*
- *Cash flow used to complete Burgin exploration*

2. Exploration at Burgin Project – multiple targets

Targeting 5M tonnes with gross metal values in excess of \$3B

- Sunshine Zone
- Zone A/Footwall Area
- Burgin Gold
- 50-02 Zone
- Burgin Tailings
- Ball Park

Infrastructure on Tintic District



250 TPD Ball Mill
Refurbished in 2001



Production Shaft at
Burgin Project

Trixie Mine

The Trixie is a permitted mine that has previously recorded production of approximately 200 tons per day of gold/silver ore, processed via flotation in the nearby Burgin concentrator.

Historic NON NI 43-101 Resources:

70,000 Tons @ 0.71 oz/ton Au, 8.0 oz/t Ag

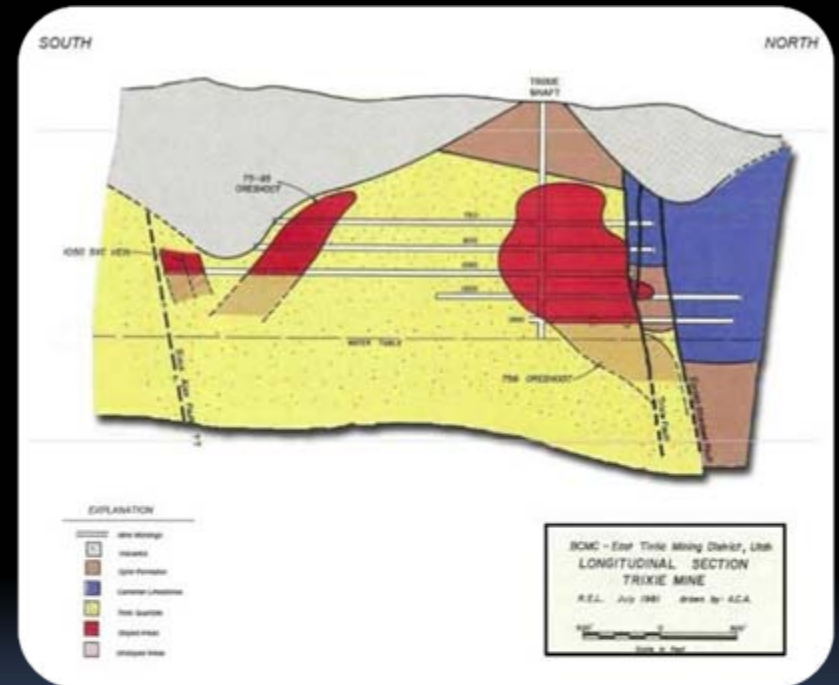
125,000 Tons @ 0.20 oz/ton Au, 5.0 oz/t Ag

Last Drilling in 2001 encountered:

10.6m of 188 gpt Au and 268 gpt Ag

2009/2010 Work Plans:

- Confirmation and Exploration Drilling – October 2009
- Trial Production – May 2010
- Ramping up Production – Q4 2010



Trixie Infrastructure



Production Shaft



Cyanide Circuits



Flotation Circuit



Cone Crusher

Trixie's Historic Production

1 Quarter of Production Dec. 2001 thru Feb 2002

	2001	Jan. 2002	Feb. 2002	Total
Tons Mined	5,384	771	1,653	7,808
Tons Milled	381	3,391	4,036	7,808
Mill Head Grade (Au)	0.28	0.63	0.83	0.72
Recovery	85.9%	79.7%	80.1%	80.1%
Recovered ounces	91.31	1,694.6	2,674.5	4,460.4
Ounces sold				3,316.7
Ounces in mill circuit				1,143.6
Total Mining & Milling Cost				\$694,591
Cost per Ton Processed				\$88.96

Average cost of production per ounce of \$123.55

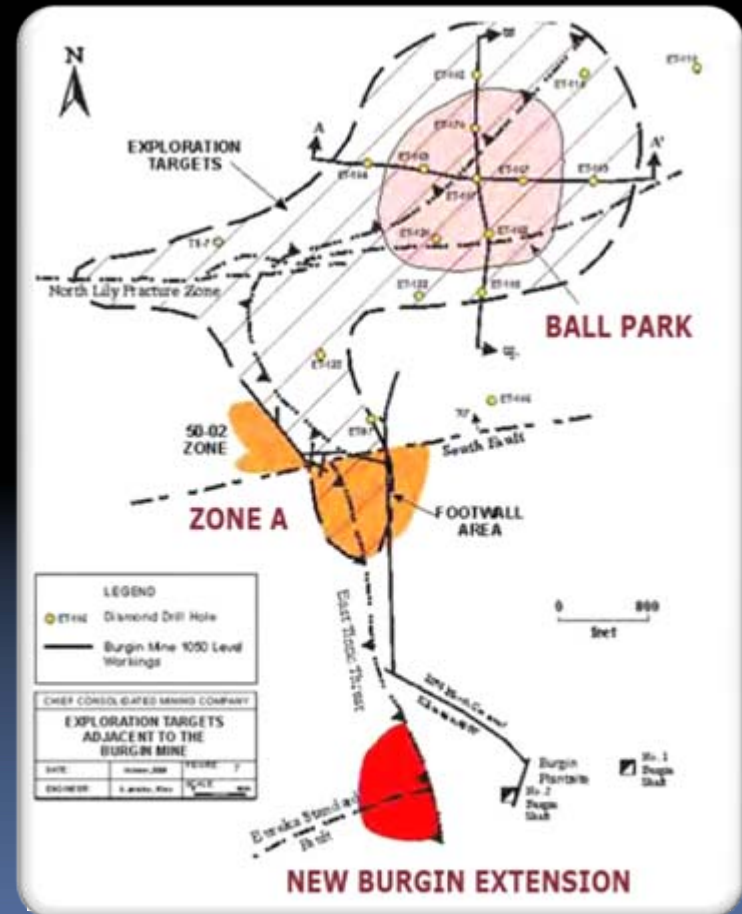
Burgin Project

Past Precious and Base Metal Producer

Exploration Targets:

- **Burgin Extension**
MDA Feasibility Study pre NI-43-101
Tons of Ore: 1,482,000
Grading: 16 opt Ag, 19.6% Pb, 6.3% Zn
- **Sunshine Target***
Tons of Ore: 1,000,000
Grading: 15 opt Ag, 15% Pb, 5% Zn
- **Burgin Gold***
Tons of Ore: 500,000
Grading: 10 opt Ag, 0.25 opt Au
- **Zone A***
Tons of Ore: 450,000
Grading: 1.5 opt Ag, 6.4% Pb, 7.8% Zn
- **Ball Park***
Tons of Ore: 30,000,000
Grading: 1.0 opt Ag, 4% Pb, 4-6% Zn

* Resources are not NI 43-101 Compliant



NEW BURGIN EXTENSION

Work Plans for 09/10

September/October 2009

- ✓ Close \$2.1M financing
- ✓ Eliminate short-term debt

October/November 2009

- ✓ Start exploration drilling programs for both Trixie and Burgin projects

January/February 2010

- ✓ Announce Assay results from drilling
- ✓ Upgrade Burgin Extension Resources to NI 43-101 Compliant Standards

March thru June 2010

- ✓ Begin Mill and Mining site preparations for restart of Trixie production
- ✓ Phase 2 drilling of Burgin Project





ALASKA – SUN DEPOSIT

Sun Deposit, Alaska

- The Company has a 100% interest in this Zinc-Copper-Lead-Silver-Gold project in Northwestern Alaska. The SUN Property consists of 10,800 acres.
- The VMS style structures extend approximately three kilometers along strike.
- The highly prospective metavolcanic Ambler Schist Belt around and to the west of the SUN Property has been traced another 16 Kilometers on the 4,400-hectare Andover claim block.

Alaska, Brooks Range



Sun Project Location



200
300

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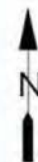
Ambler District



Legend

- | | | | |
|---|---|---|--|
|  | Surficial material
unconsolidated glacial and fluvial deposits |  | Anirak Schist
pelitic schist with prominent quartz segregation layers and greenstone and calc-schist |
|  | Beaver Creek Phyllite
phyllite with interbedded metasilstone and meta greywacke and minor marble and greenstone |  | Ambler Schist
submarine volcanics comprised of mafic flows and felsic domes |
|  | Mauneluk Schist
porphyroblastic pelitic schists with porphyroblastic muscovite and quartzose marble |  | Kogoluktuk Schist
coarse textured schists, quartzites, greenstone and marble |
|  | Felsic Schist
albite, chlorite, muscovite, quartz schist with laminated quartzite (siliceous exhalites) | | |

Ambler Project Alaska Geology



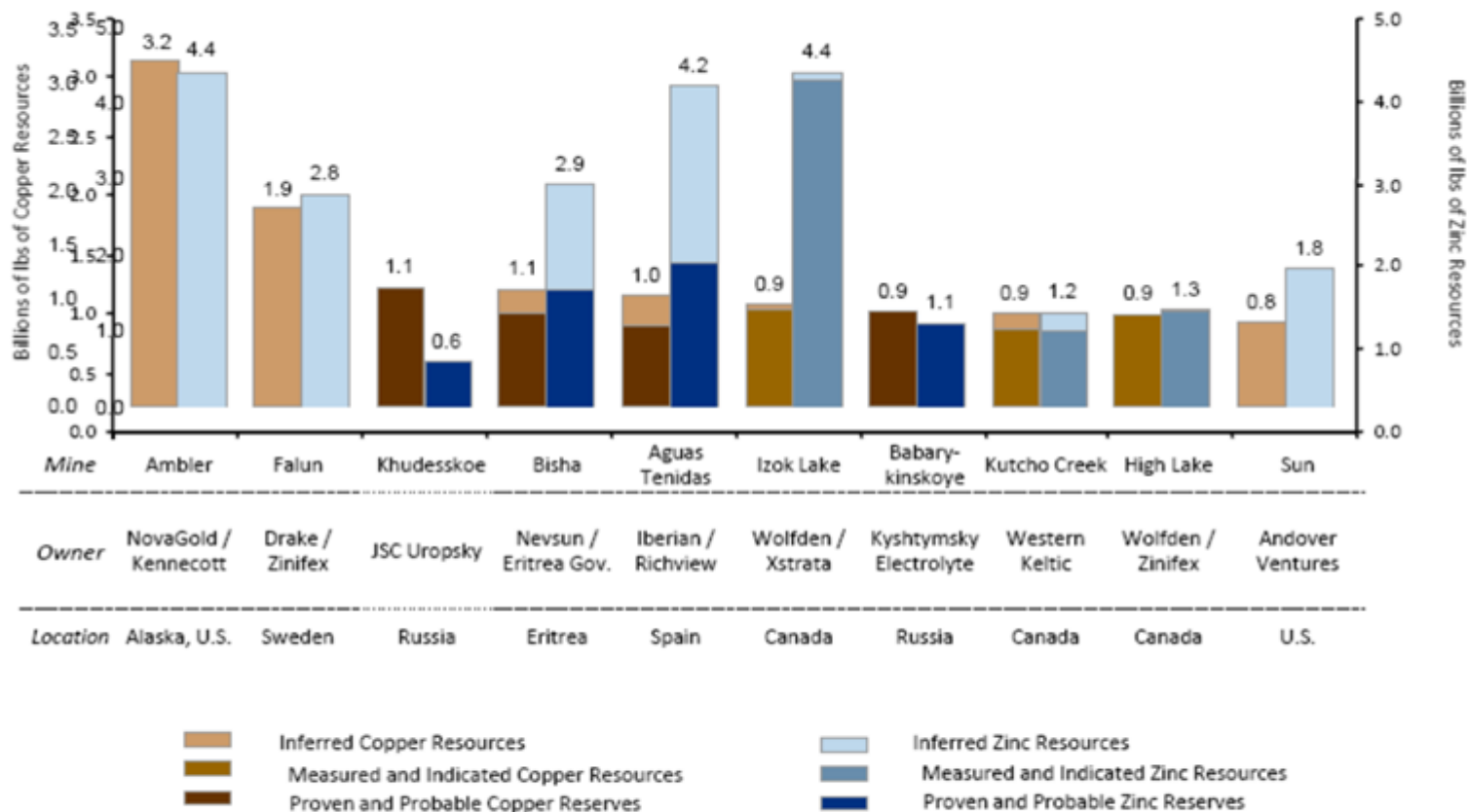
NAD27, Zone 4

Scale

10 kilometres

After: Alaska Division of Geological & Geophysical Surveys, Geologic Report 75, 1982

The Sun Deposit Ranks Among the World's Largest Undeveloped Copper-Zinc Deposits



Source: Metals Economics Group and NovaGold. Projects listed with primary metal as copper and ranked by total copper resources. Note: Includes Measured and Indicated Resources, and Inferred Resources. See "Cautionary Note Concerning Reserve and Resource Estimates".

Anaconda Historical Prefeasibility Study

Sun Deposit

	Tons	Silver	Copper	Lead	Zinc
Open Pit	2,399,000	2.39 opt	1.93%	1.20%	4.51%
Underground	17,891,000	2.37 opt	1.91%	1.18%	4.46%

Why Invest?

- *High Grade confirmation drilling to begin at Trixie Mine – last drilling of project encountered 11m of 6.7 opt Au and 9.6 opt Ag*
- *Bonded-Permitted and Near Term Production from high grade precious metal deposit*
- *Equipment and Lands valued greater than market capitalization*
- *Two - NI 43-101 compliant upgrades to historic resources and feasibility studies*
- *Management experienced in both exploration and precious metal production*
- *High grade, high metal value projects in politically safe jurisdictions*
- *Targeting global metal values of greater than \$7B in ground within 2 projects: Burgin and Sun*

Contact Us



Investor Relations Contact: **Mr. Richard Martens**

Phone: 604-682-2168

Email: info@andoverventures.com

Website: www.andoverventures.com

Office Address: 890-999 West Hastings Street
Vancouver B.C. Canada V6C 2W2